

Value Trades



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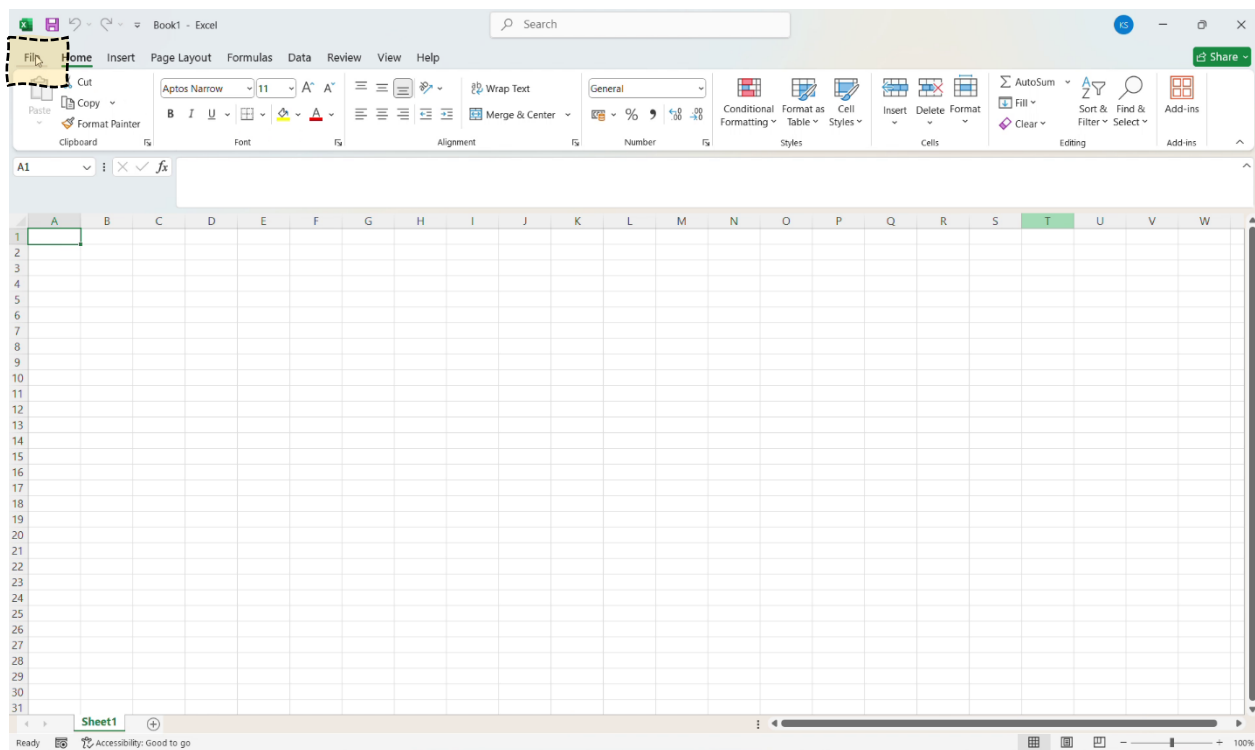
Value Trades Excel Add-Ins Installation Guide for macOS

Step 1: Download the Manifest File

- Download the provided manifest.xml file from your vendor or internal source.
- Save it to a known location such as your Downloads folder.
- This file contains the necessary configuration for Excel to load the Value Trades Add-In

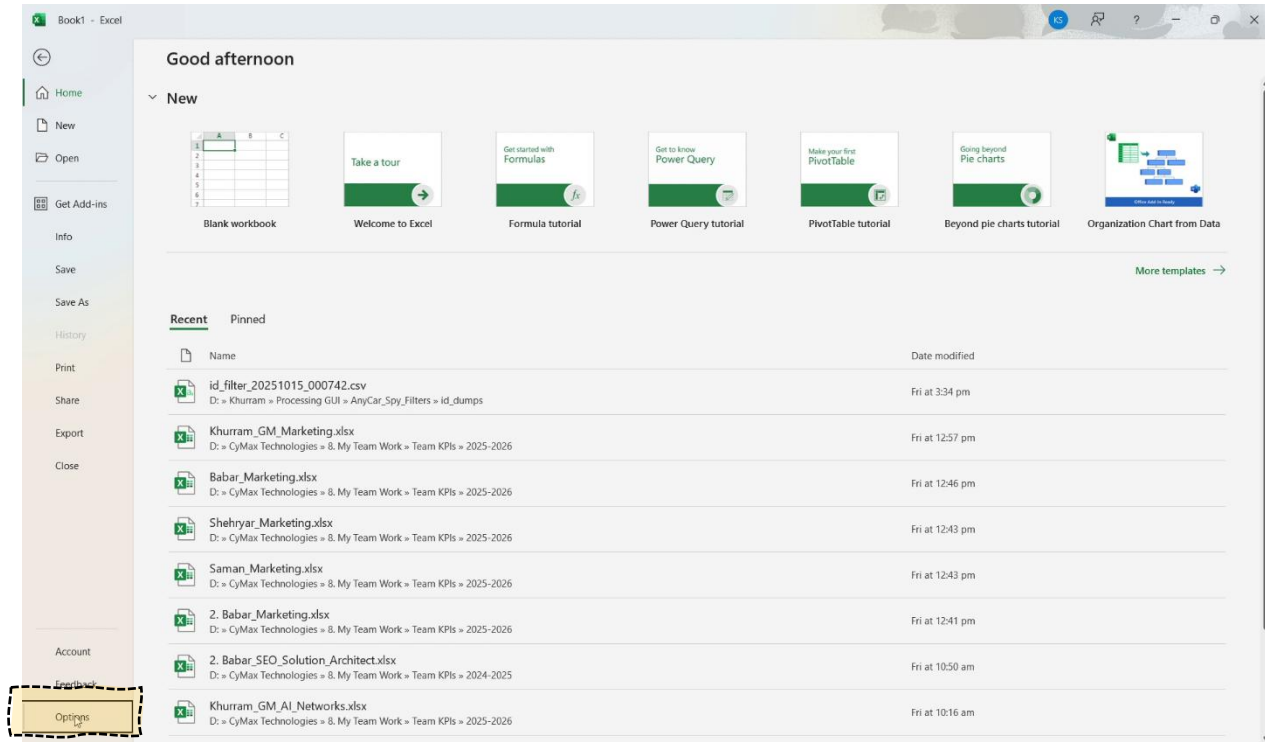
Step 2: Open Excel

- Launch Microsoft Excel on your Windows system.
- Click the File menu located at the top-left corner of the window.



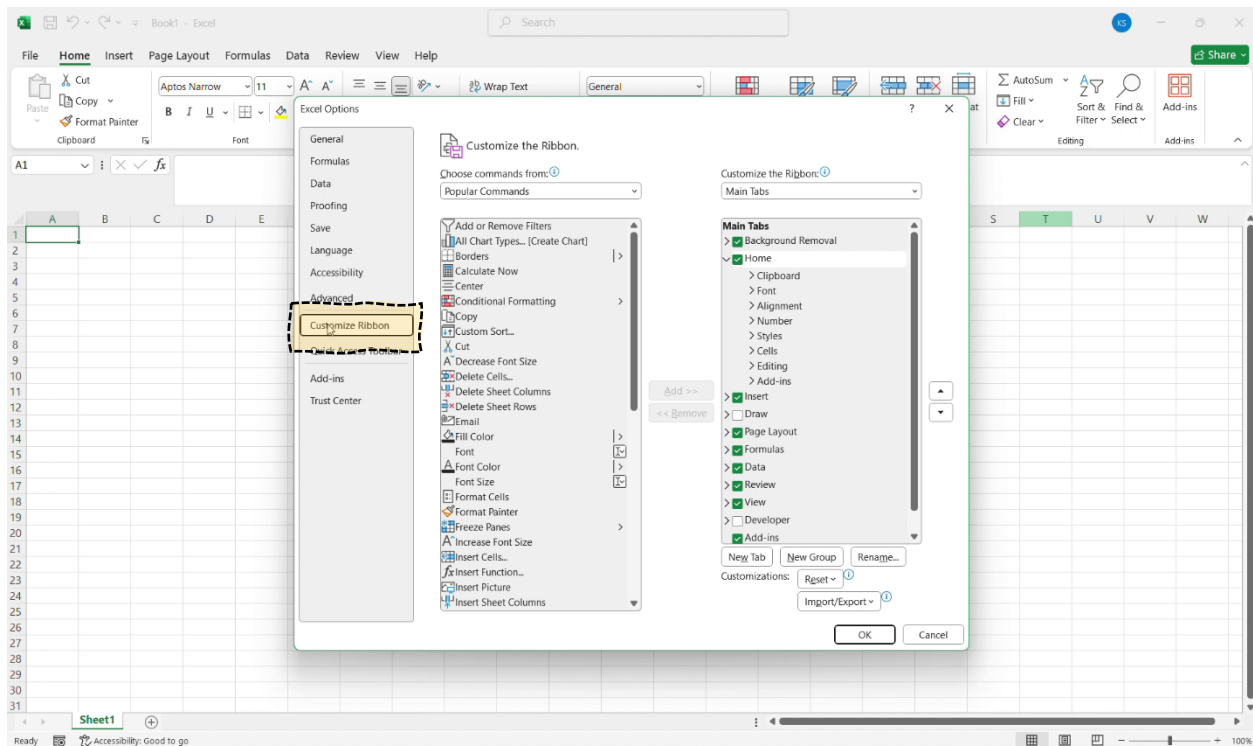
Step 3: Open Excel Options

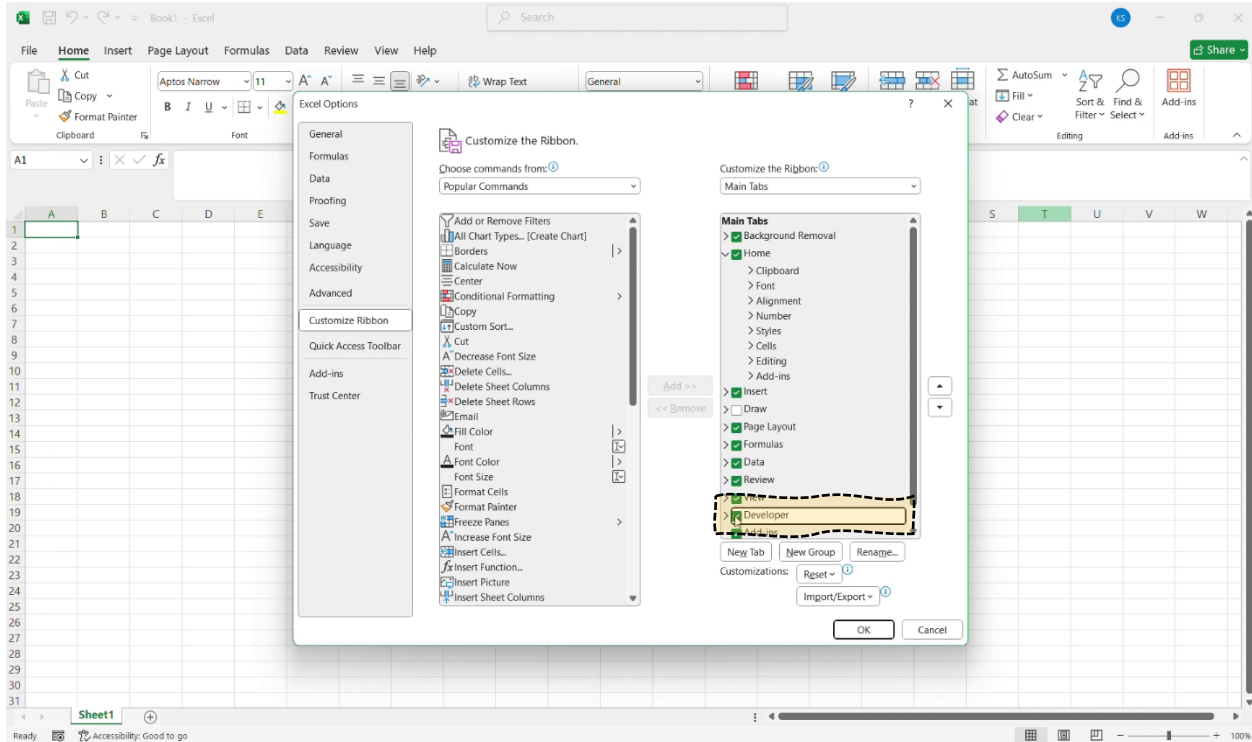
- In the File menu, click on Options at the bottom of the list.
- This opens the Excel Options configuration window.



Step 3: Enable the Developer Tab

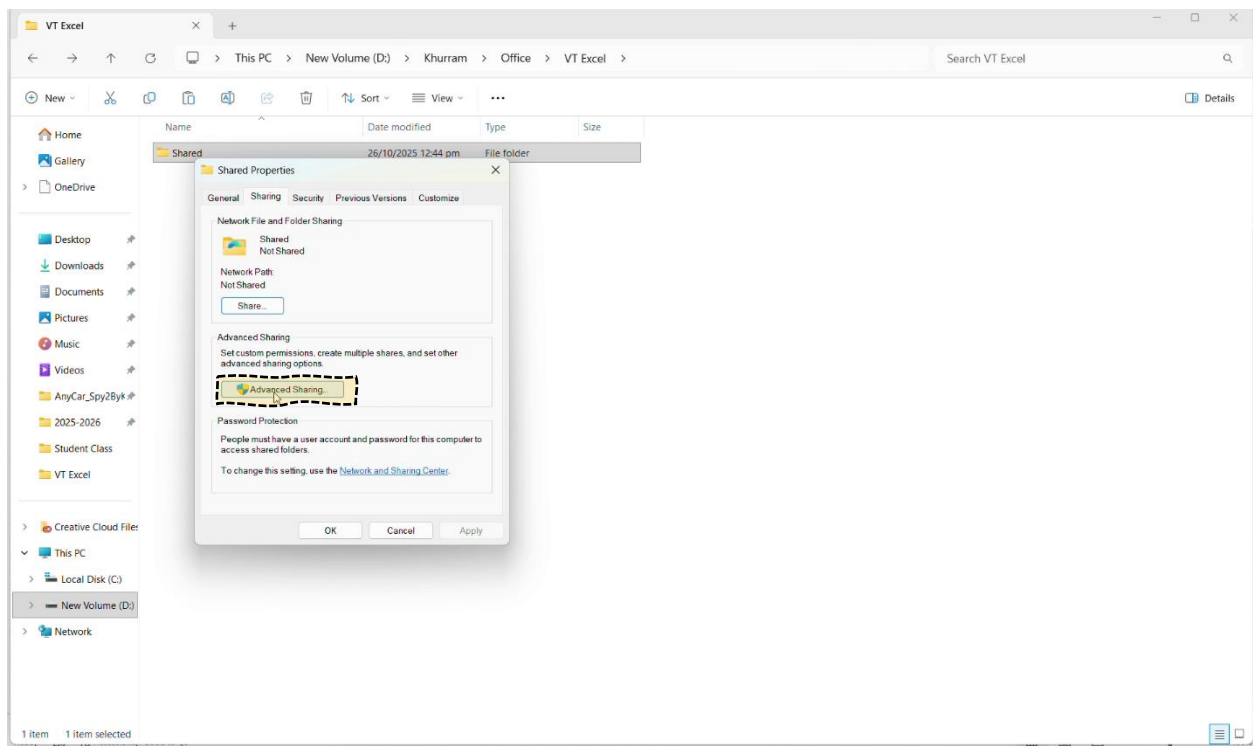
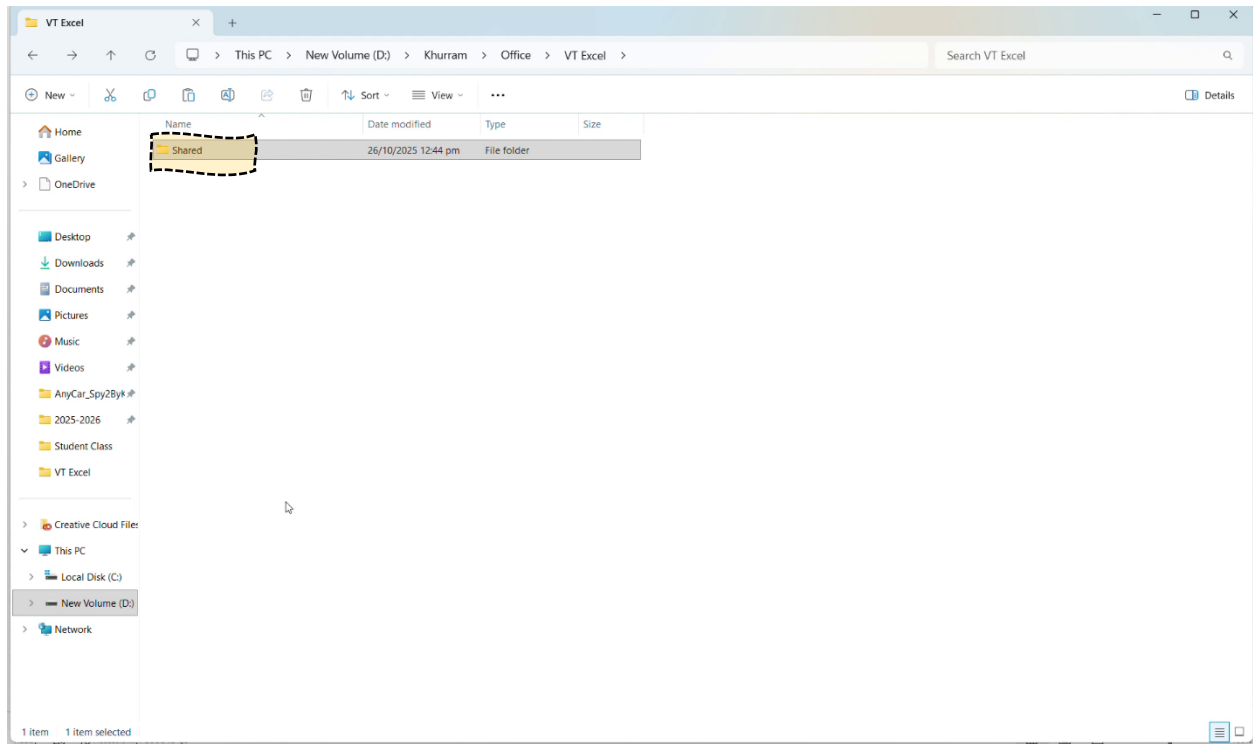
- In the Excel Options window, click Customize Ribbon.
- On the right side, check the box labeled Developer.
- Click OK to save the changes. The Developer tab will now appear in Excel's main menu bar.

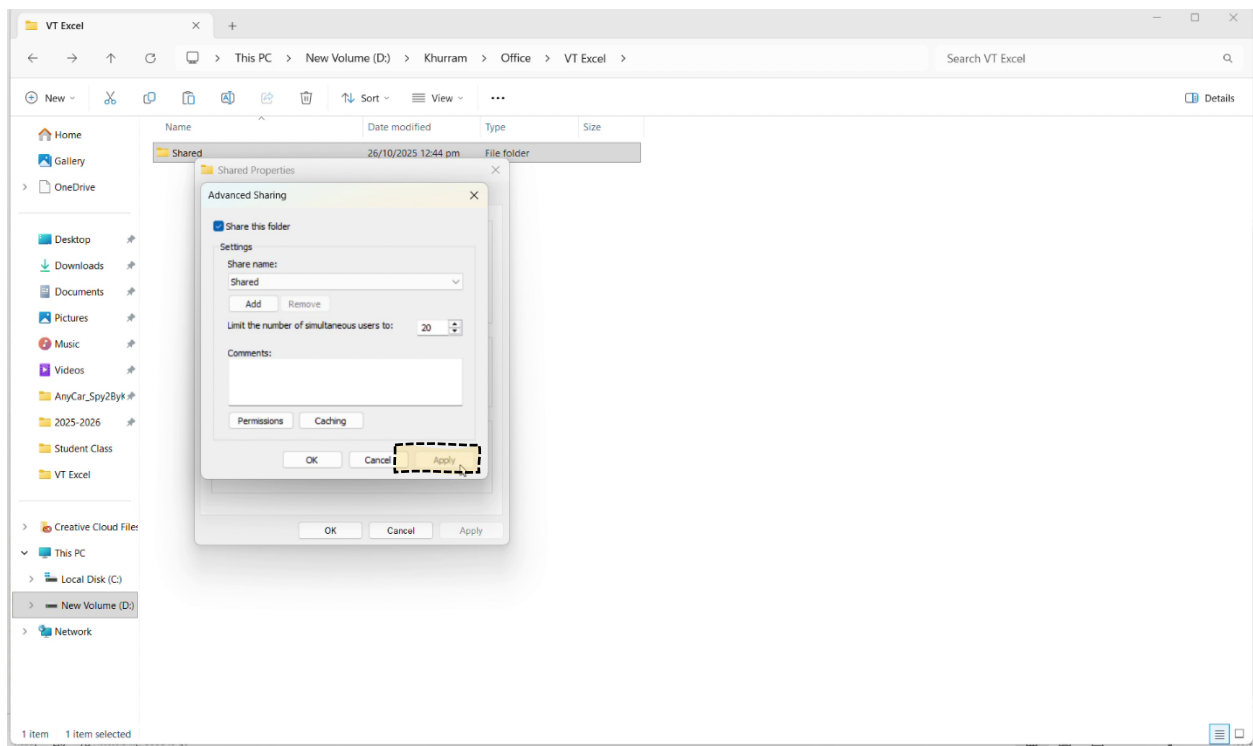
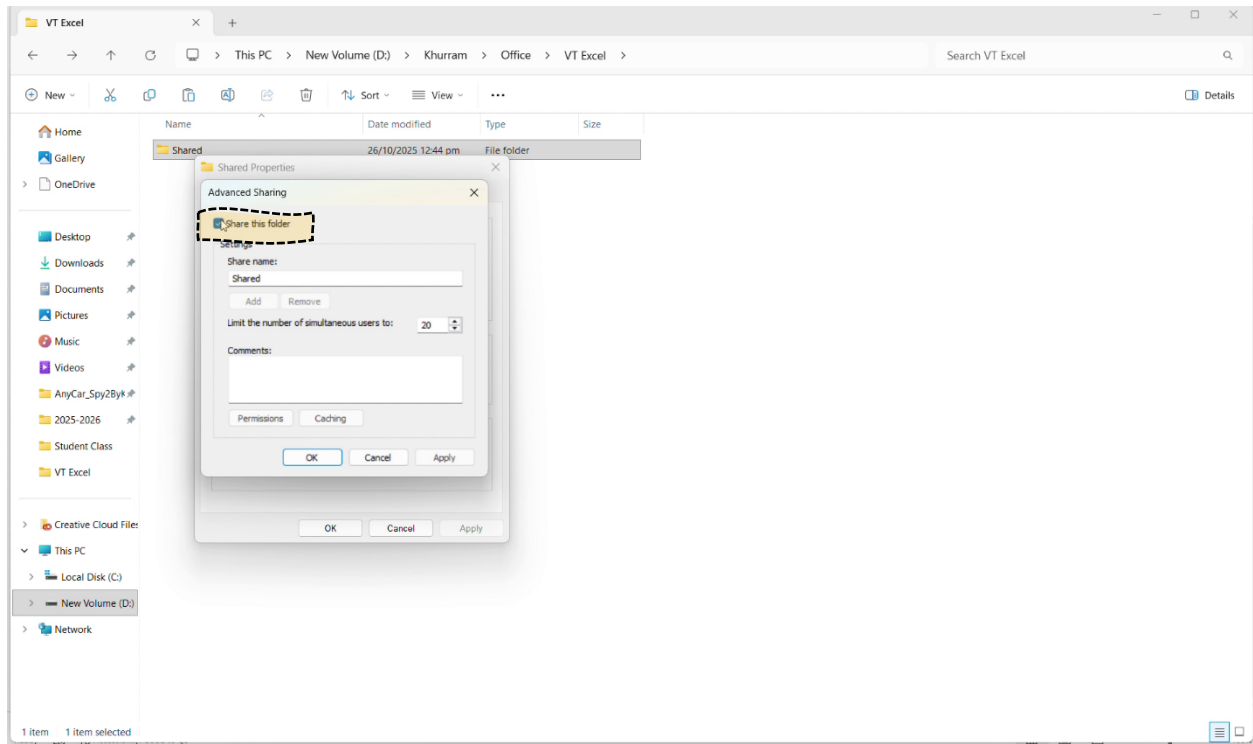


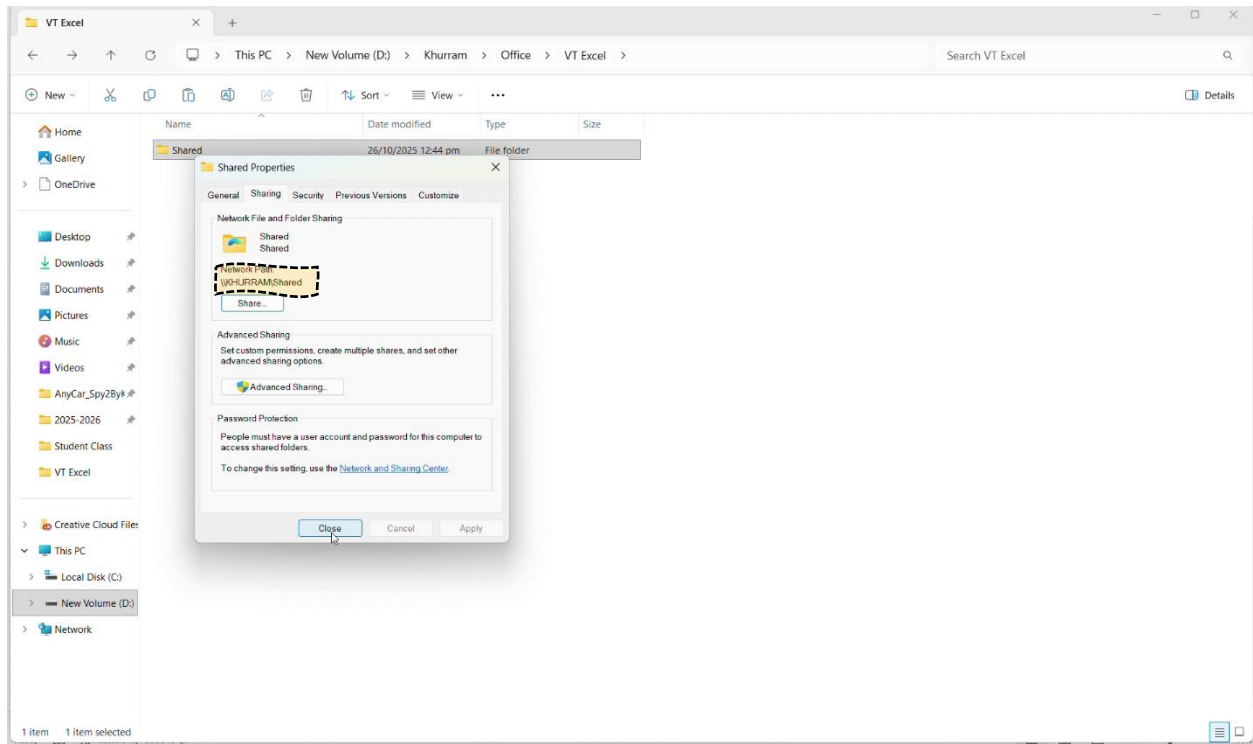


Step 4: Create a Shared Folder for the Manifest File

- Create a new folder on your system named Shared (or any name of your choice).
- Place the manifest.xml file inside this folder.
- Right-click the folder and select Properties.
- Go to the Sharing tab and click Advanced Sharing.
- Check Share this folder, then click Apply and OK.
- Note the shared folder network path—this will be required in the next steps.

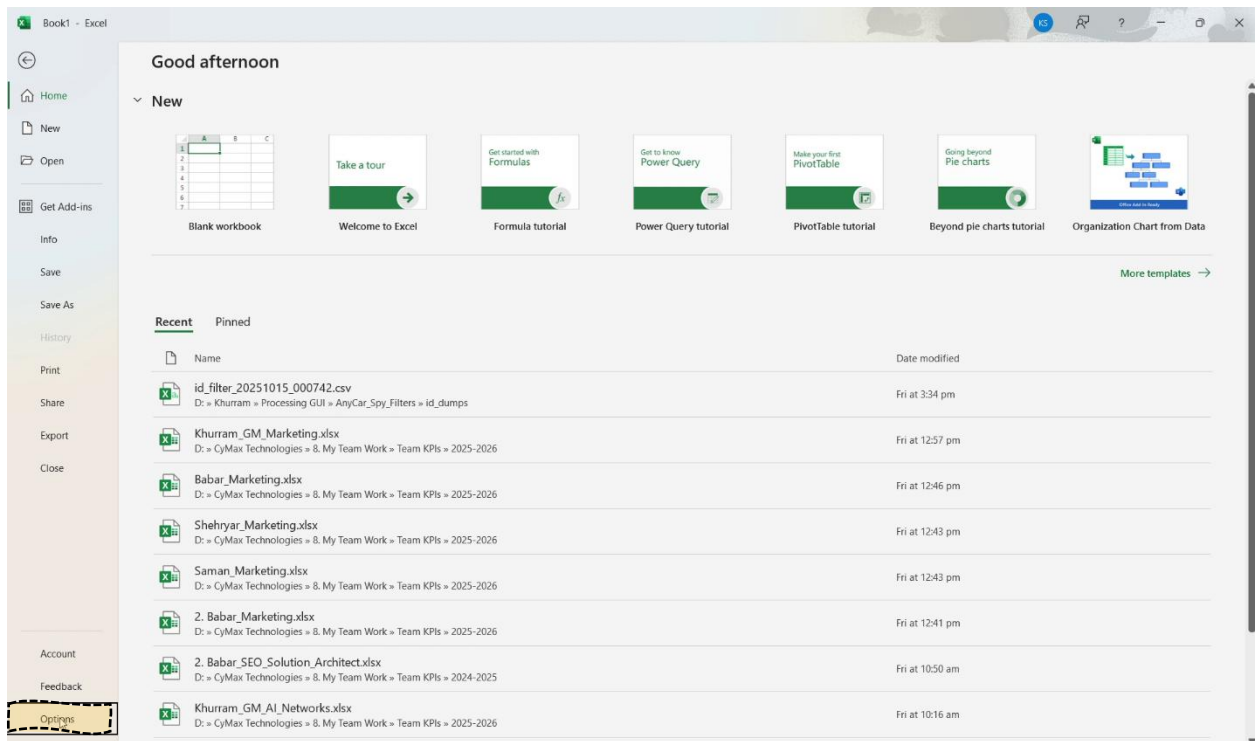
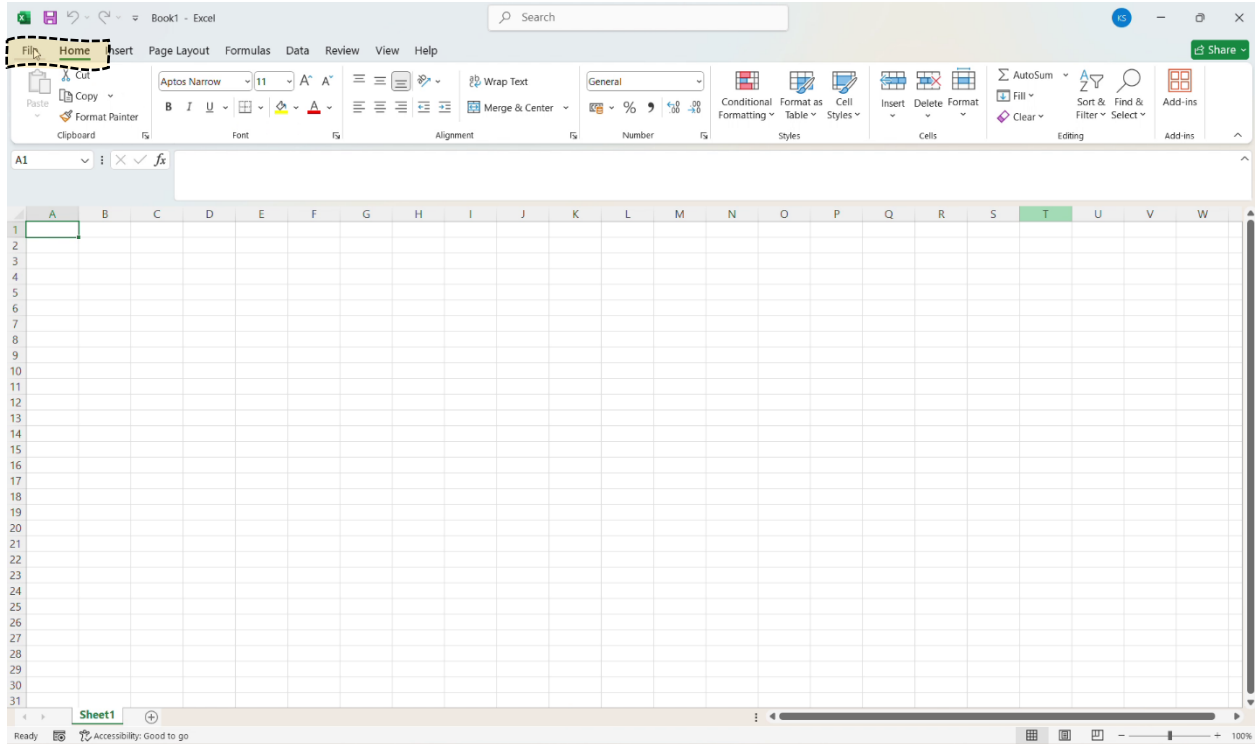


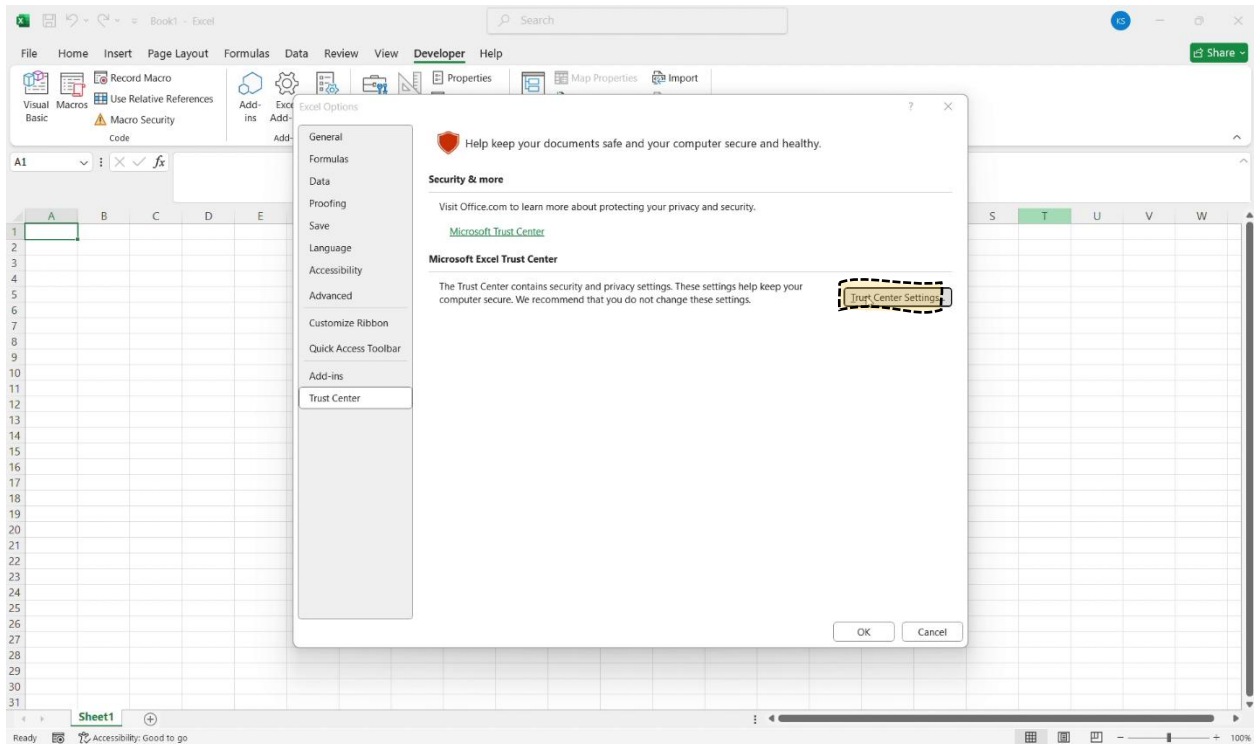
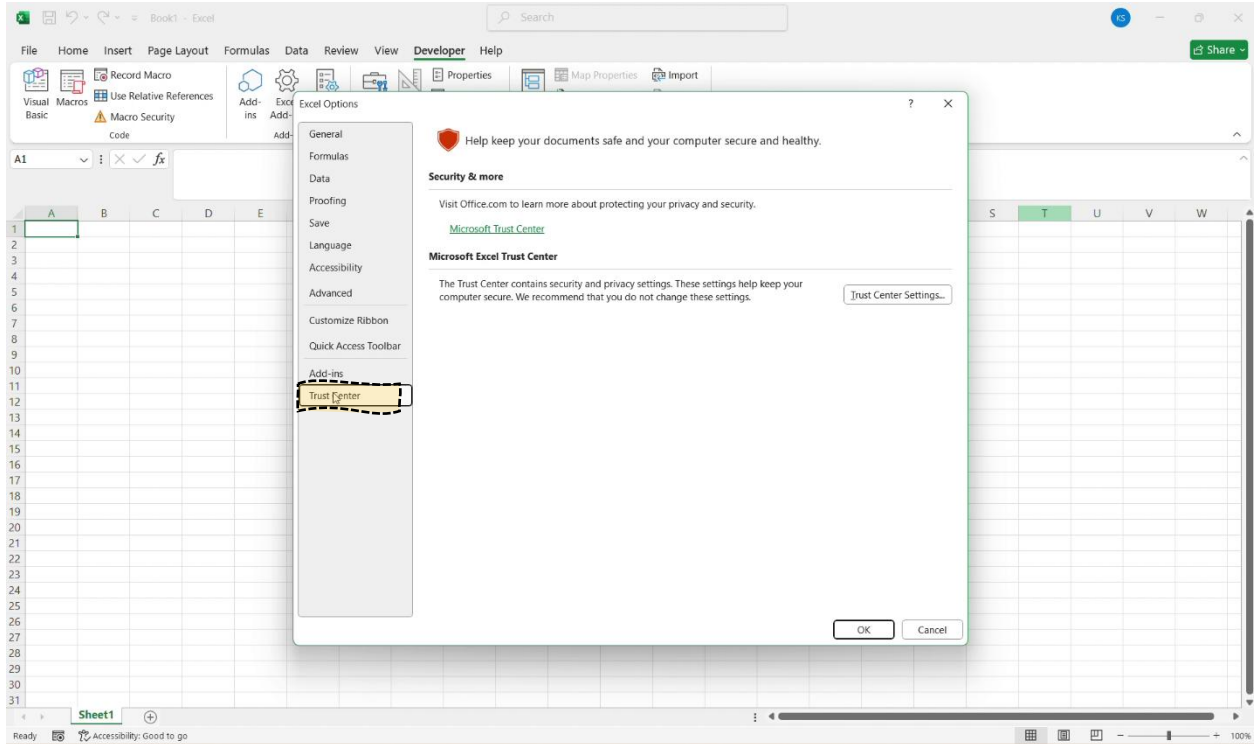


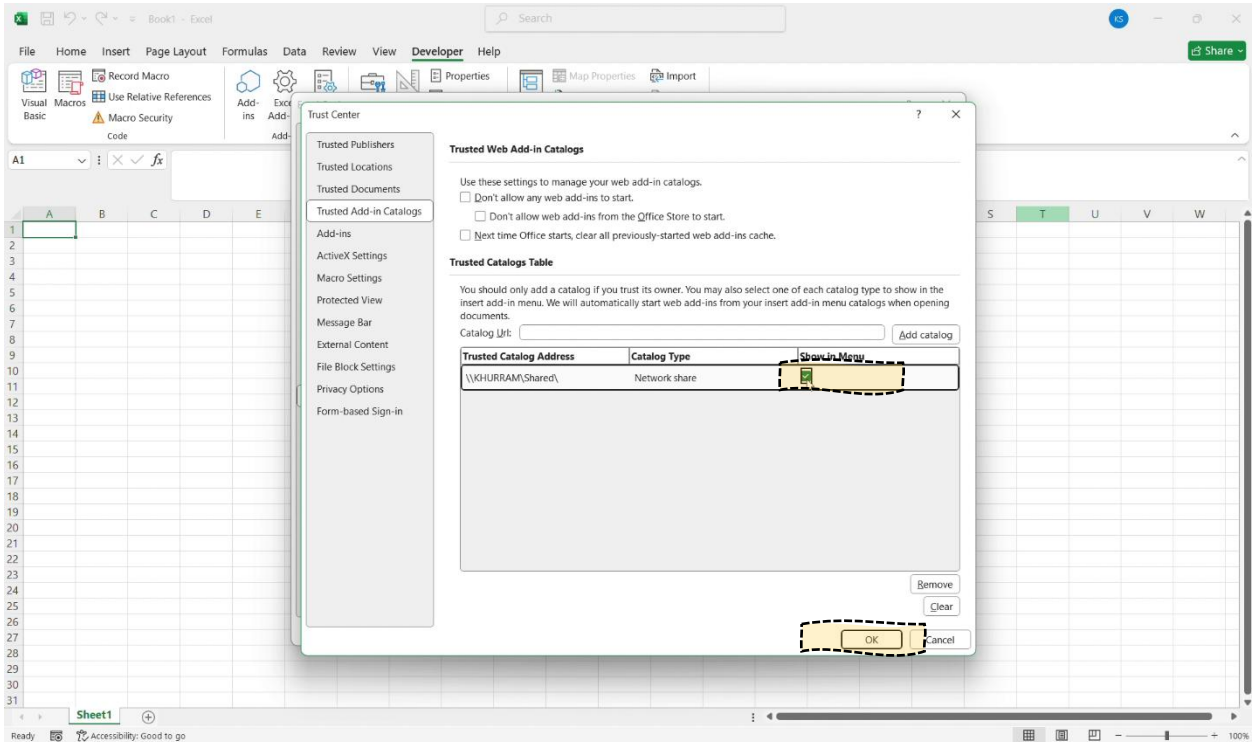
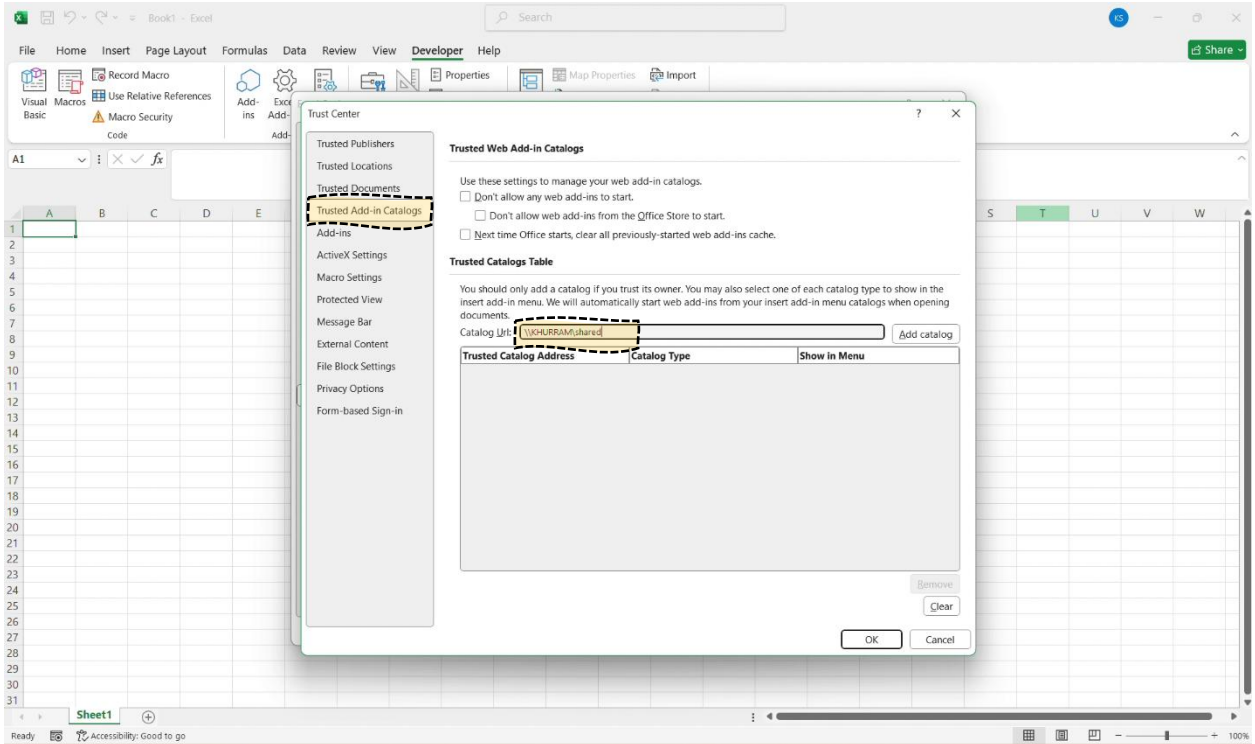


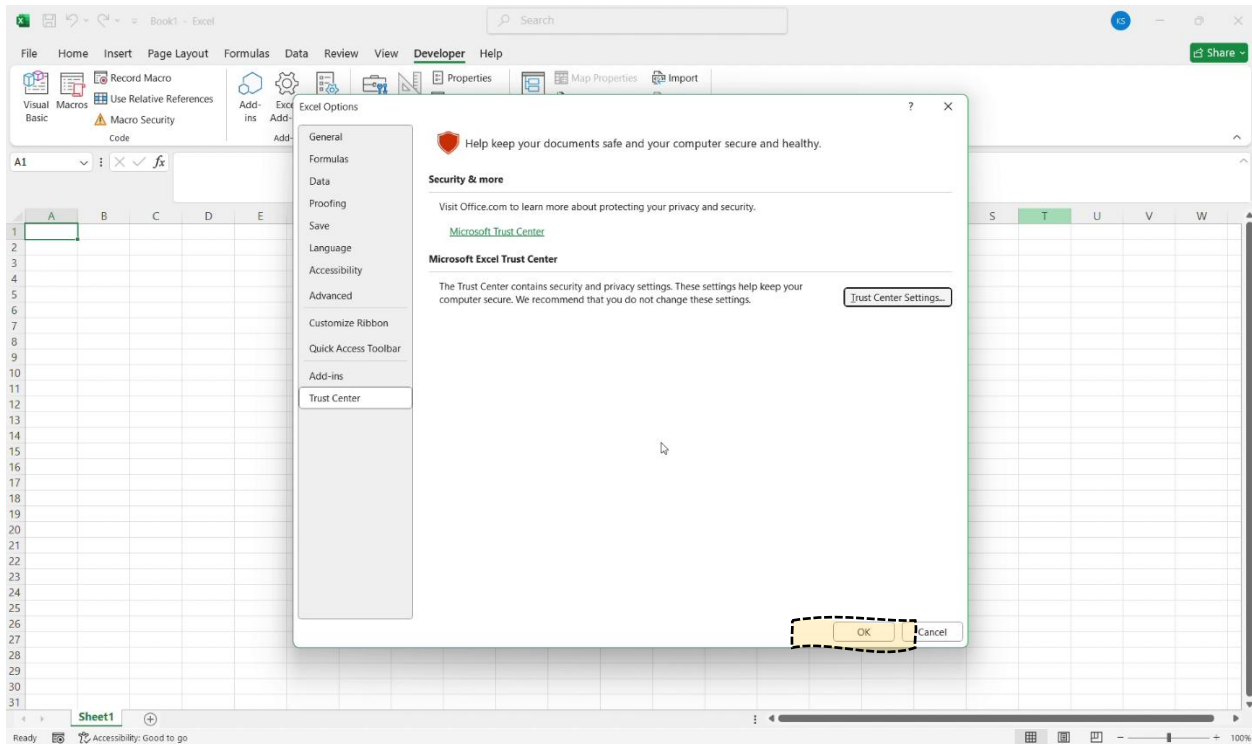
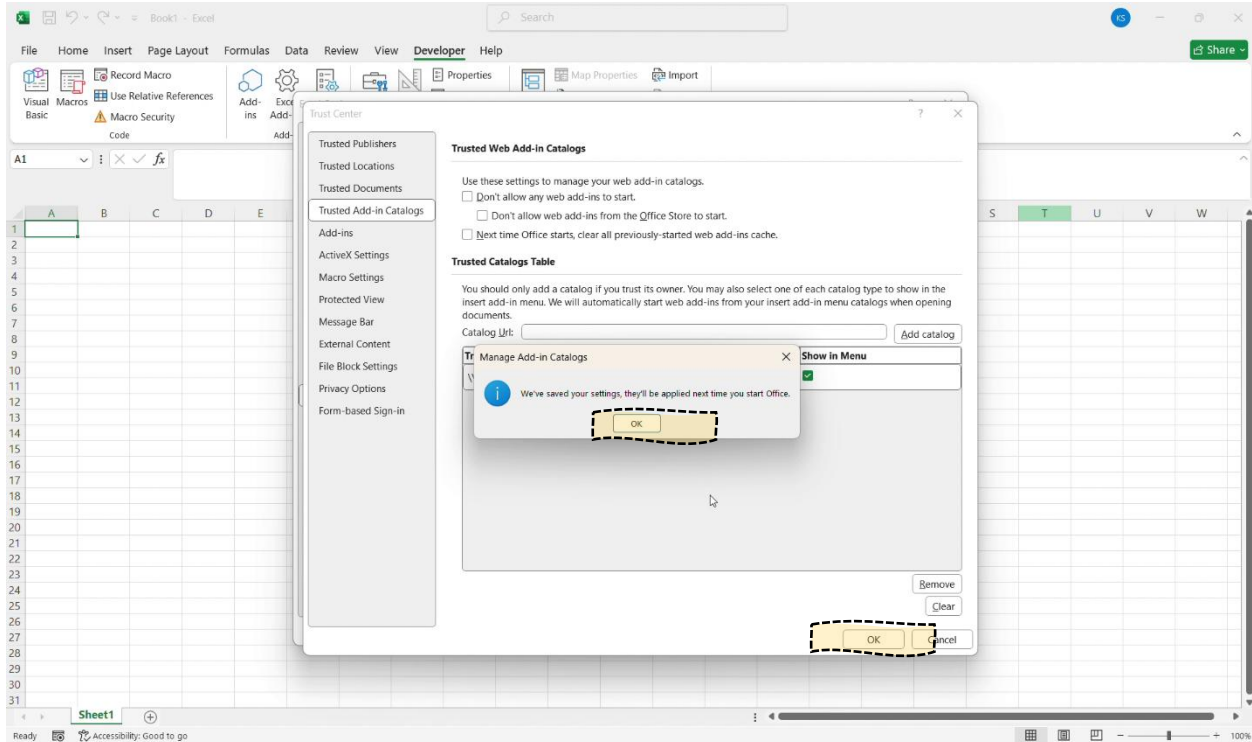
Step 5: Configure the Trusted Add-in Catalog

- Go back to Excel and click the File menu again.
- Click Options.
- In the Excel Options window, select Trust Center.
- Click Trust Center Settings to open a new window.
- Choose Trusted Add-in Catalogs from the left panel.
- In the Catalog URL field, enter the shared folder path you noted earlier.
- Click Add catalog. It will appear as a new row in the list.
- Check the box labeled Show in Menu, then click OK.
- Close all open dialogs by clicking OK.





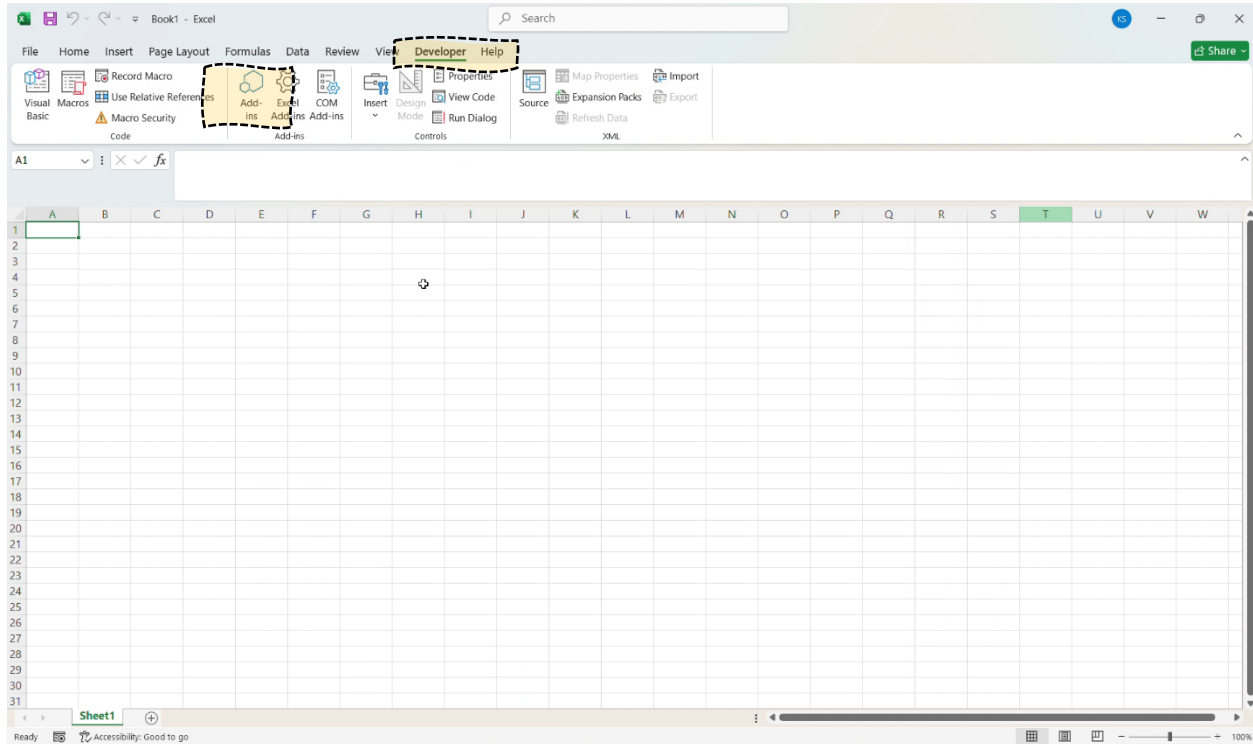


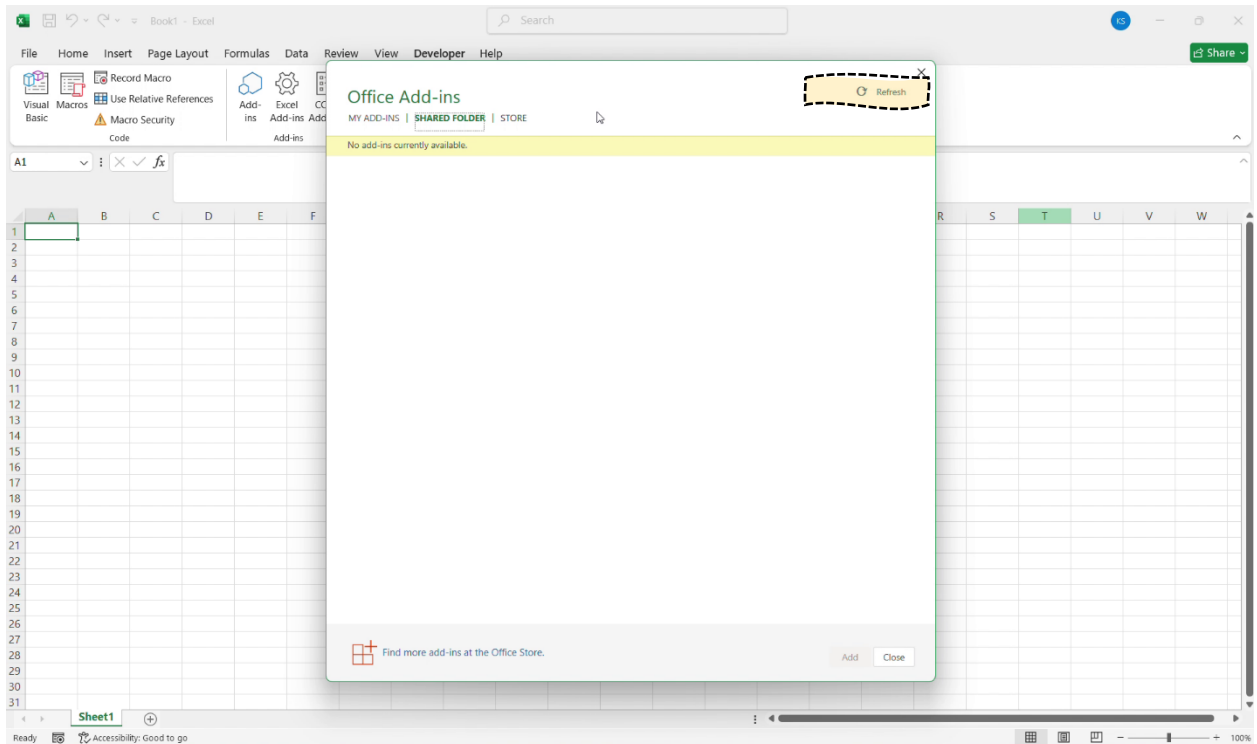
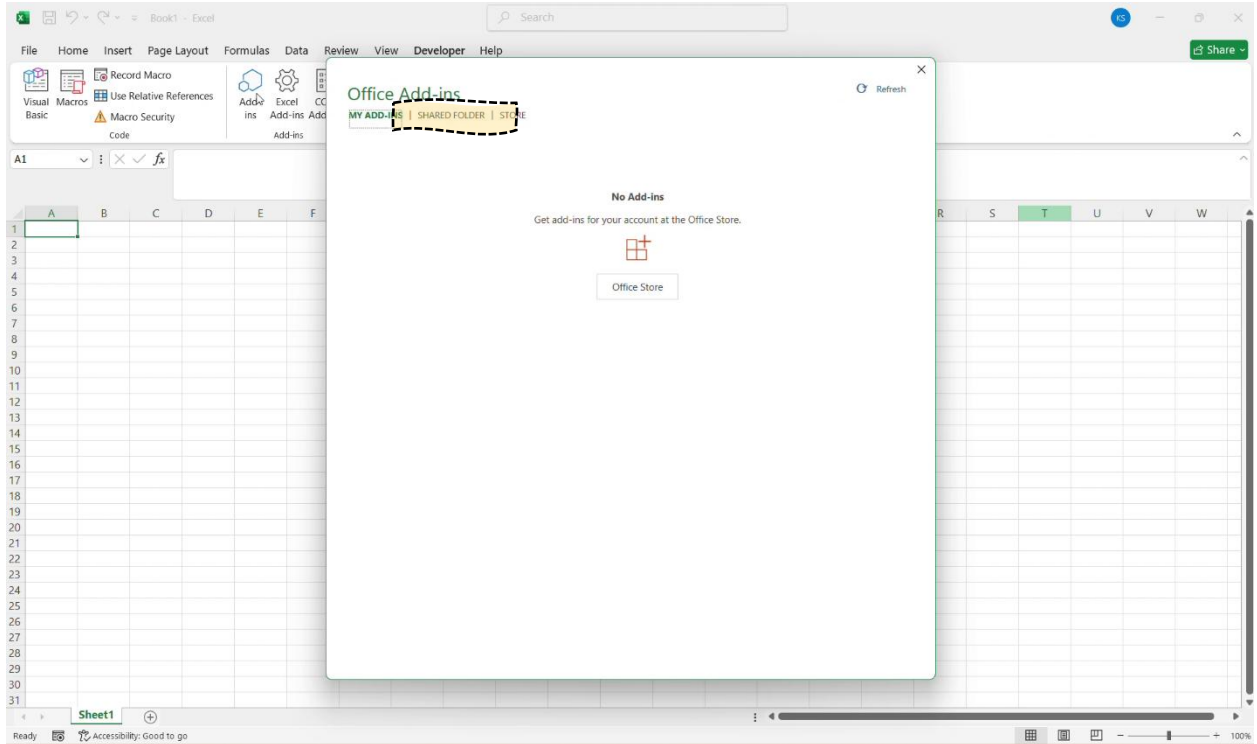


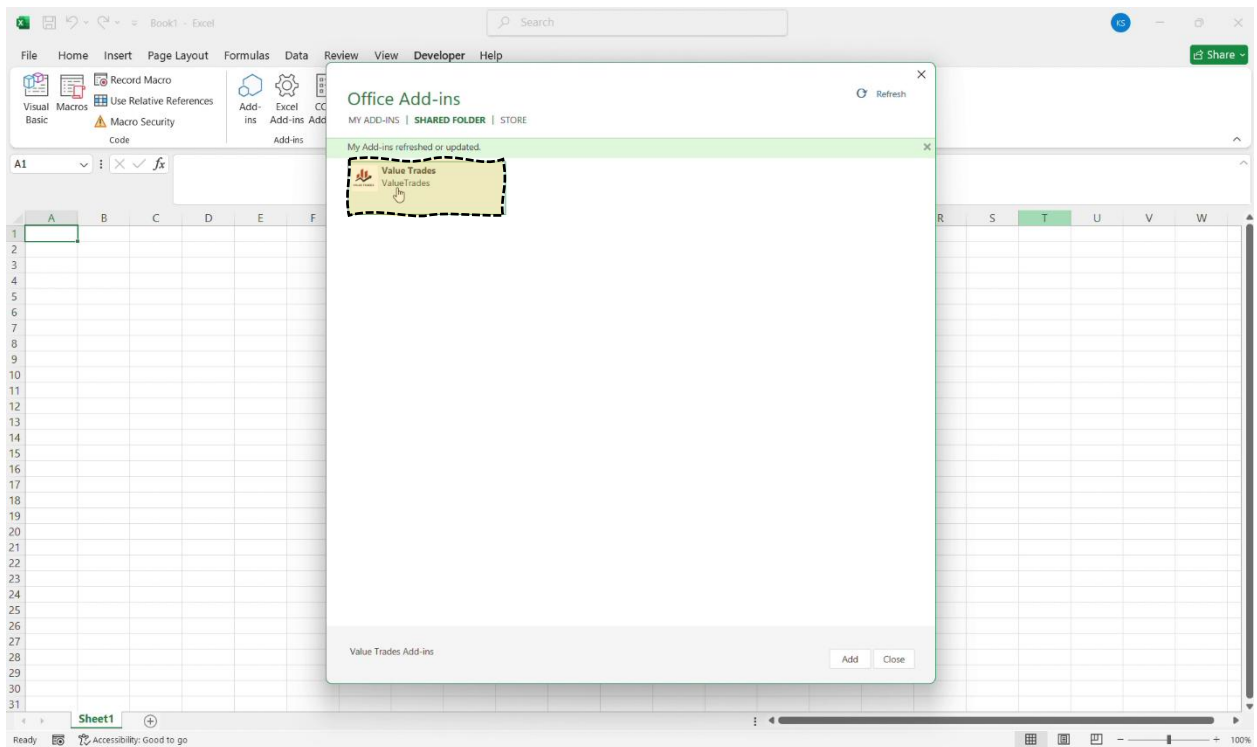
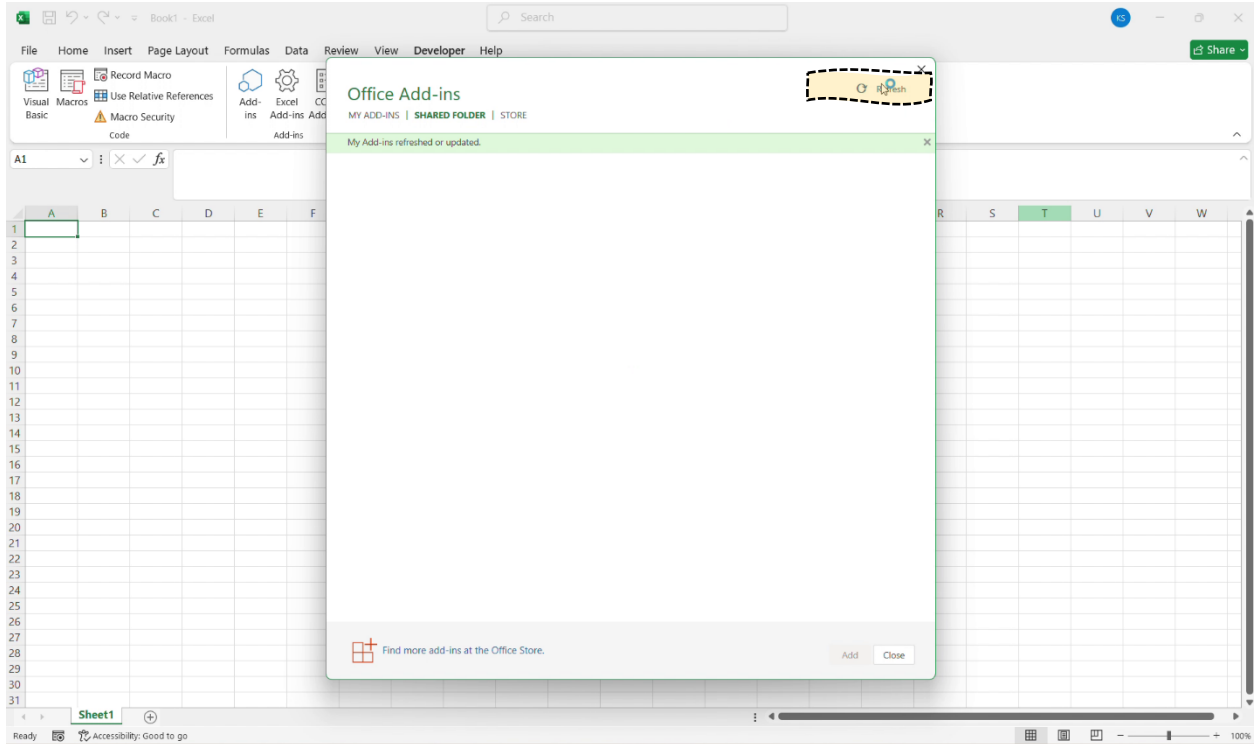
Step 6: Load the Add-In from Shared Folder

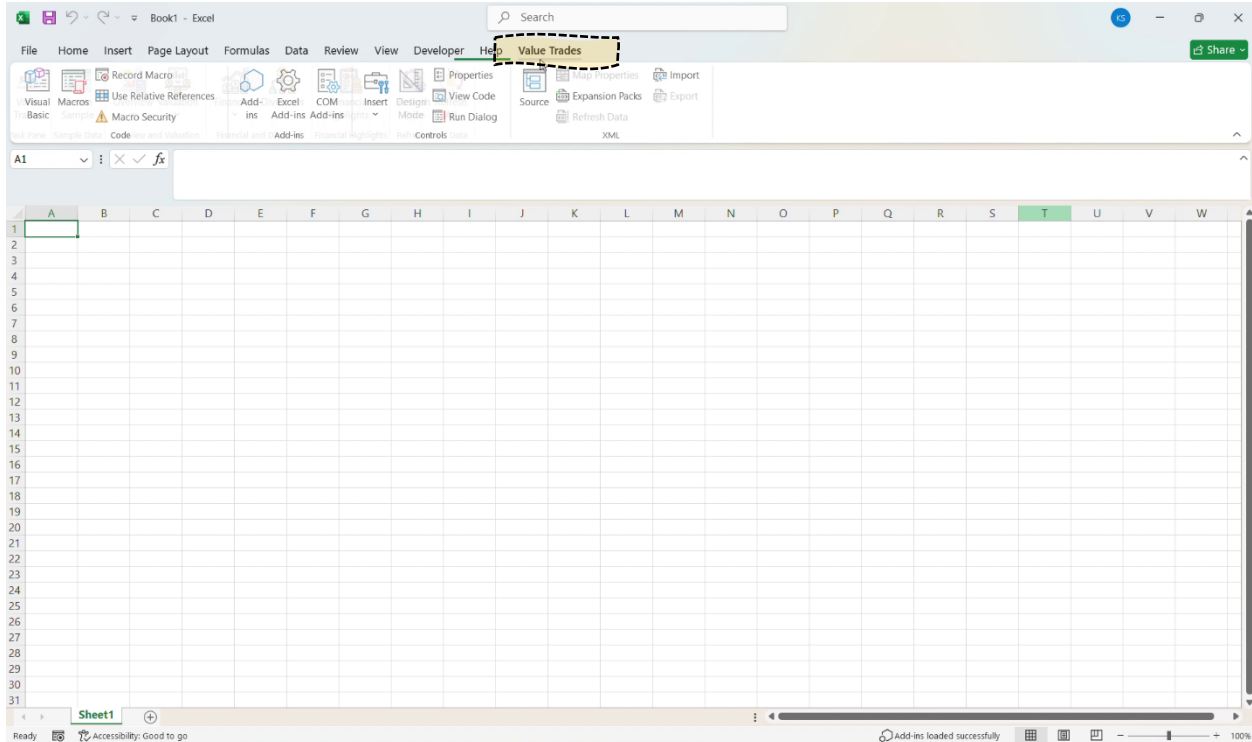
- Click the Developer tab in Excel's main ribbon.

- Click Add-ins.
- In the Office Add-ins popup, click the SHARED FOLDER link.
- Click the Refresh link in the top-right corner.
- After refreshing, the Value Trades icon should appear.
- If it does not appear, close Excel and reopen it.



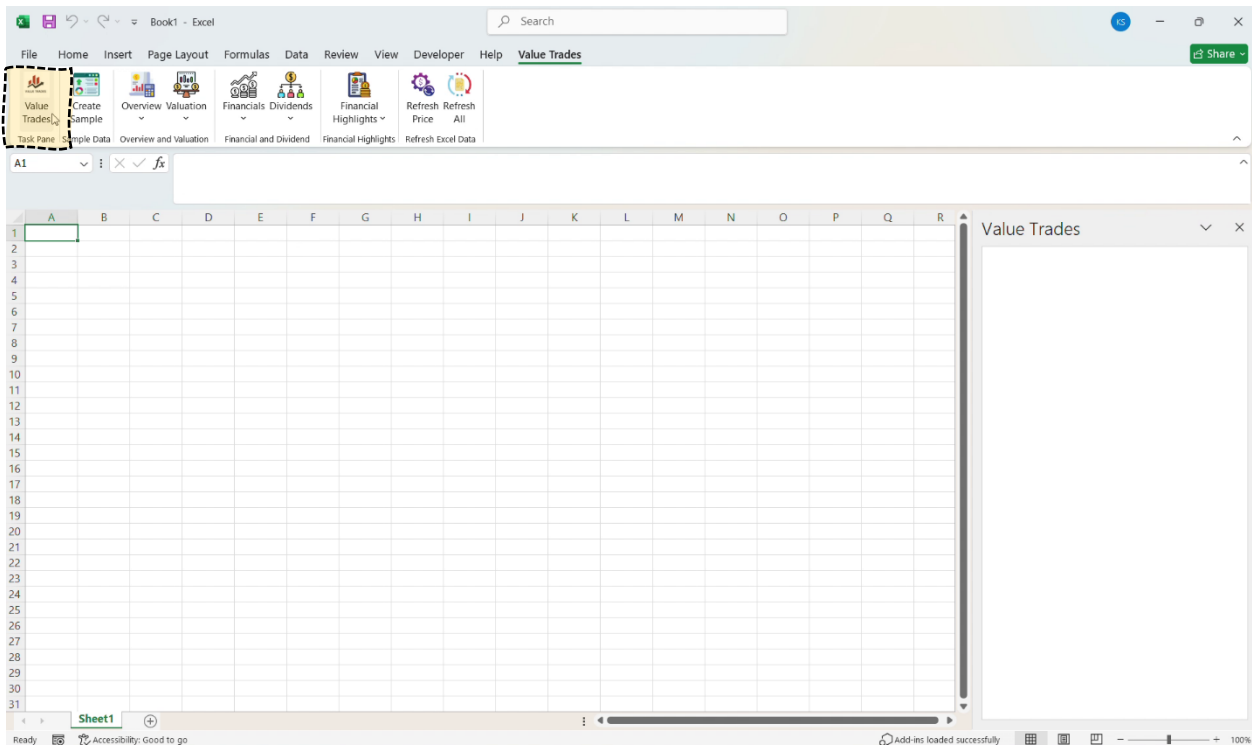






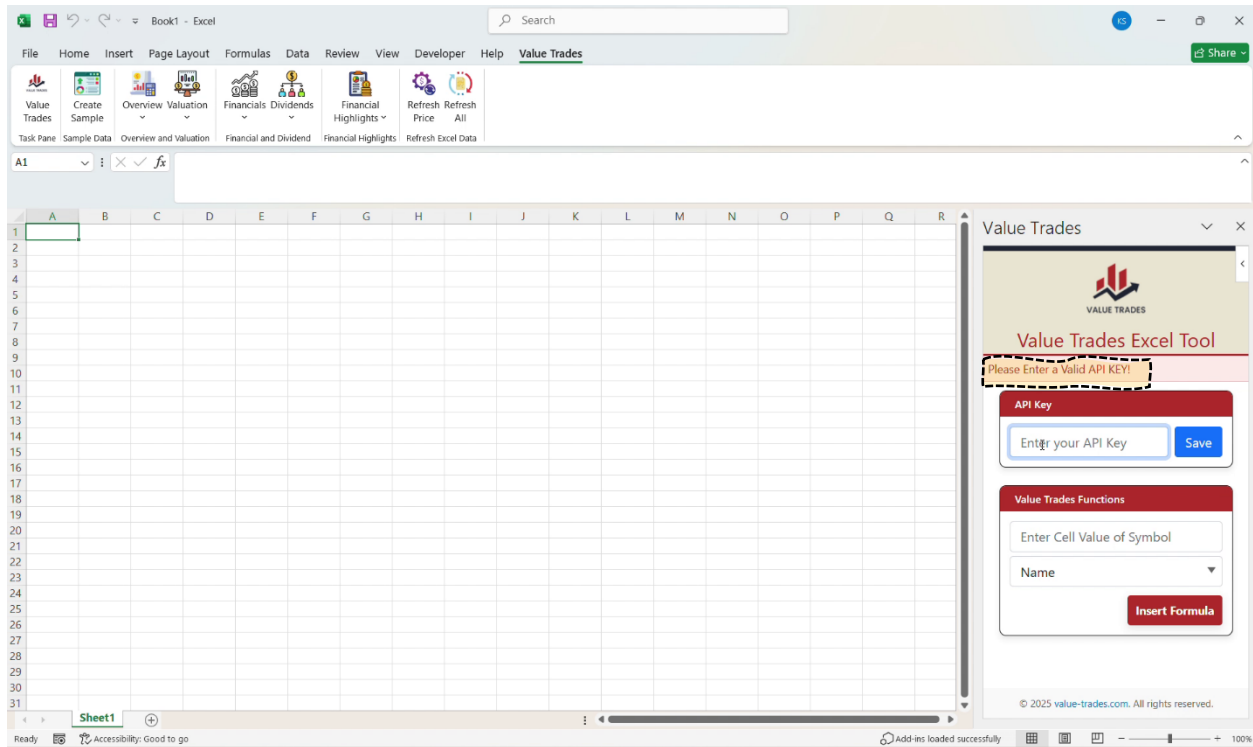
Step 7: Access the Value Trades Add-In

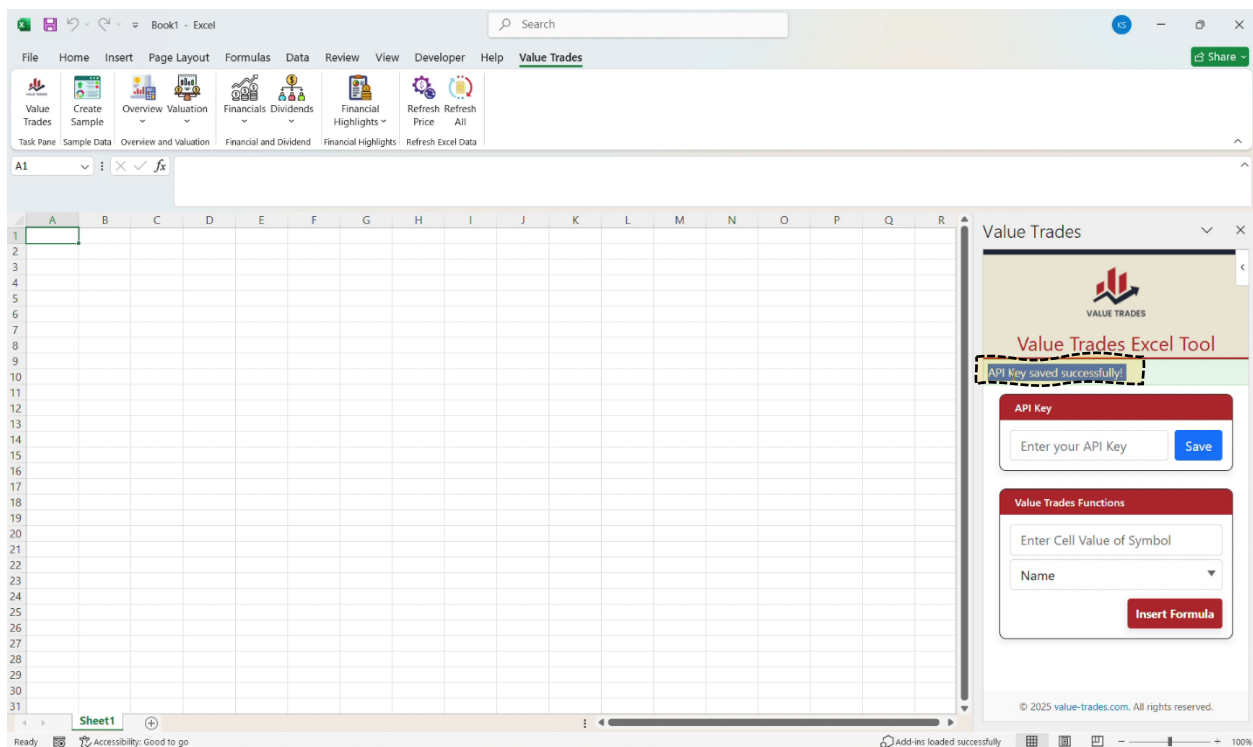
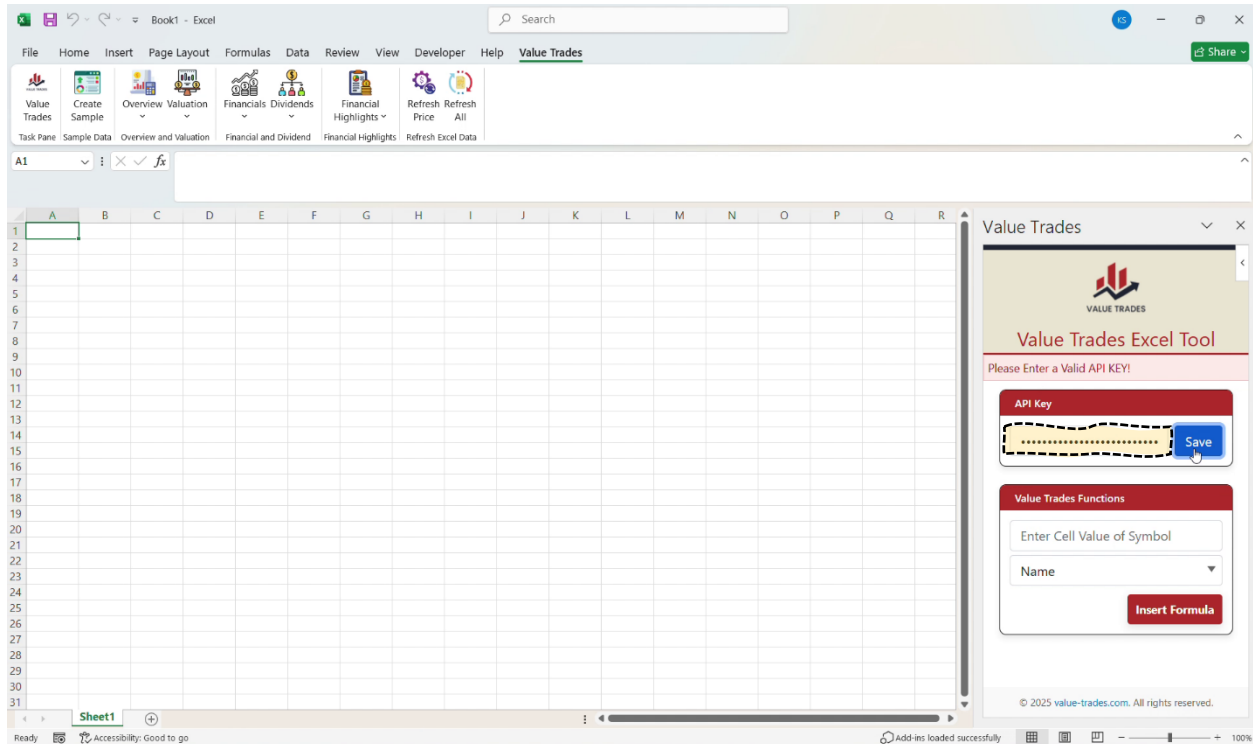
- Once the add-in appears, click its icon to load it.
- A new Value Trades menu will appear in the Excel ribbon.
- Click the Value Trades menu and then the Value Trades icon.
- The add-in panel will open on the right side of Excel.



Step 8: Enter and Validate Your API Key

- In the right-side panel, locate the API Key input field.
- Type or paste your provided API key.
- Click the Save button. The system will validate the key and display a confirmation message.





Step 9: Generate a Sample and Explore Menu Options

- Click Create Sample to generate a sample data sheet.
- This will populate a list of symbols and values for verification.
- Explore other menu options as needed to fully utilize the Value Trades Excel Tool.

Book1 - Excel

File Home Insert Page Layout Formulas Data Review View Developer Help Value Trades

Value Trades

Task Pane Sample Data Overview and Valuation Financial and Dividend Financial Highlights Refresh Excel Data

A1 Symbol

Symbol	Name	Current Pr	Current Pr	Current Pr	52-Week L	Fair Value
MSFT						
AAPL						
NVDA						
GOOGL						
AMZN						
META						
BRK-A						
TSM						
LLY						
AVGO						
TSLA						
JPM						
V						
WMT						
XOM						
UNH						
NVO						
MA						
PG						
JNJ						

Value Trades

Value Trades Excel Tool

API Key saved successfully!

API Key

Enter your API Key Save

Value Trades Functions

Enter Cell Value of Symbol

Name

Insert Formula

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Ready Calculate Accessibility: Good to go Value Trades is working on your Create Sample

Book1 - Excel

File Home Insert Page Layout Formulas Data Review View Developer Help Value Trades Table Design

Table Name: StockDataTable

Summarize with PivotTable Remove Duplicates Convert to Range

Resize Table

Properties

Tools

Insert Slicer Export Refresh Open in Browser

External Table Data

Header Row First Column Filter Button

Total Row Last Column

Banded Rows Banded Columns

Table Style Options

Table Styles

Table Name

Edit the name of this table used to refer to it in formulas.

Symbol

Symbol	Name	Current Price	Current Price Change	Current Price Change %	52-Week Low	Fair Value
MSFT	Microsoft	Rs523.61	Rs3.05	58.59%	Rs343.59	Rs393.44
AAPL	Apple Inc	Rs262.82	Rs0.00	0.00%	Rs168.80	Rs199.84
NVDA	NVIDIA Co	Rs186.26	Rs4.10	225.08%	Rs86.61	Rs161.17
GOOGL	Alphabet Inc	Rs259.92	Rs6.84	270.27%	Rs140.23	Rs219.31
AMZN	Amazon.com	Rs224.21	Rs0.00	0.00%	Rs161.38	Rs133.52
META	Meta Platforms Inc	Rs738.36	Rs4.36	59.40%	Rs479.43	Rs593.11
BRK-A	Berkshire Hathaway Inc	Rs738,500.00	Rs0.00	0.00%	Rs657,497.50	#####
TSM	Taiwan Semiconductor	Rs294.96	Rs4.23	145.50%	Rs133.34	Rs234.54
LLY	Eli Lilly and Company	Rs825.45	Rs4.41	53.71%	Rs622.41	Rs423.92
AVGO	Broadcom Inc	Rs354.13	Rs0.00	0.00%	Rs137.54	Rs146.17
TSLA	Tesla Inc	Rs433.72	Rs0.00	0.00%	Rs214.25	Rs40.13
JPM	JPMorgan Chase & Co	Rs300.44	Rs5.90	200.31%	Rs200.22	Rs273.10
V	Visa Inc.	Rs347.38	Rs1.42	41.05%	Rs271.33	Rs312.47
WMT	Walmart Inc	Rs106.17	Rs0.00	0.00%	Rs79.43	Rs41.33
XOM	Exxon Mobil Corp	Rs115.39	Rs0.59	50.87%	Rs96.01	Rs99.59
UNH	UnitedHealth Group Inc	Rs362.50	Rs2.05	56.87%	Rs234.60	Rs263.46
NVO	Novo Nordisk A/S	Rs52.96	Rs0.27	50.72%	Rs44.55	Rs487.45
MA	Mastercard Inc	Rs573.67	Rs0.10	1.74%	Rs464.22	Rs470.17
PG	Procter & Gamble Co	Rs152.49	Rs1.33	87.83%	Rs149.91	Rs128.86
JNJ	Johnson & Johnson	Rs190.40	Rs2.07	107.55%	Rs137.37	Rs190.43

Value Trades

Value Trades Excel Tool

Sample data inserted and formatted successfully!

API Key

Enter your API Key Save

Value Trades Functions

Enter Cell Value of Symbol

Name

Insert Formula

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Ready Accessibility: Good to go We're starting the add-ins runtime, just a moment...

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Value Trades Create Sample Overview Valuation Financials Dividends Financial Highlights Refresh Price Refresh All

Task Pane Sample Data

Name

Description

Official Site

Sector

Industry

Price

Price Change

Price Change Percentage

Previous Close

52 Week Low

52 Week High

Latest Share Count

Share Count 5 Years Ago

Symbol	Name	Current Price	Current Price Change %	52-Week Low	Fair Value
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Value Trades Create Sample Overview Valuation Financials Dividends Financial Highlights Refresh Price Refresh All

Task Pane Sample Data Overview and

Fair Value

PE Ratio

PEG Ratio

Forward PE Ratio

Price To Book Ratio

Price To Sell Ratio

Ev to Ebitda

Market Capitalization

Revenue Converted To Cash Flow

Average ROE

Symbol	Name	Current Price	Current Price Change %	52-Week Low	Fair Value
MSFT	Microsoft	Rs3.05	58.59%	Rs343.59	Rs393.44
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Value Trades Create Sample Overview Valuation Financials Dividends Financial Highlights Refresh Price Refresh All

Task Pane Sample Data Overview and Valuation

A1 fx Symbol

fx Book Value

fx EPS

fx Previous EPS

fx Next EPS

fx Average EPS

fx Diluted EPS TTM

fx Cash

fx Debt

fx Net Debt

fx Ebitda

fx Free Cash Flow

fx Average Free Cash Flow Growth

fx Latest Revenue

fx Average Revenue

fx Last 5 Years Avg Revenue Growth

fx Revenue Four Years Ago

Symbol	Name	Current Price	Change %	52-Week Low	Fair Value
MSFT	Microsoft	Rs523.61	58.59%	Rs343.59	Rs393.44
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Task Pane Sample Data Overview and Valuation

A1 fx Symbol

fx Dividend Per Share

fx Dividend Yield

fx Dividend Payout Ratio

fx Dividend Payout Date

fx Ex-Dividend Date

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Search

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Value Trades

Create Sample

Overview Valuation

Financials Dividends

Financial Highlights

Refresh Price

Refresh All

Task PaneSample DataOverview and ValuationFinancial and Dividend

fx Earning Date

fx 50 Days Moving Avg

fx 200 Days Moving Avg

A1

fx

Symbol

	A	B	C	D	E	F	G	H	I	J	K	L	M
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10	LLY	Eli Lilly and Company	Rs825.45	Rs4.41	53.71%	Rs622.41	Rs423.92						
11	AVGO	Broadcom Inc	Rs354.13	Rs0.00	0.00%	Rs137.54	Rs146.17						
12	TSLA	Tesla Inc	Rs433.72	Rs0.00	0.00%	Rs214.25	Rs40.13						
13	JPM	JPMorgan Chase & Co	Rs300.44	Rs5.90	200.31%	Rs200.22	Rs272.10						
14	V	Visa Inc	Rs347.38	Rs1.42	41.05%	Rs271.33	Rs312.47						
15	WMT	Walmart Inc	Rs106.17	Rs0.00	0.00%	Rs79.43	Rs41.33						
16	XOM	Exxon Mobil Corp	Rs115.39	Rs0.59	50.87%	Rs96.01	Rs99.59						
17	UNH	UnitedHealth Group Inc	Rs362.50	Rs2.05	56.87%	Rs234.60	Rs263.46						
18	NVO	Novo Nordisk A/S	Rs52.96	Rs0.27	50.72%	Rs44.55	Rs487.45						
19	MA	Mastercard Inc	Rs573.67	Rs0.10	1.74%	Rs464.22	Rs470.17						
20	PG	Procter & Gamble Co	Rs152.49	Rs1.33	87.83%	Rs149.91	Rs128.86						
21	JNJ	Johnson & Johnson	Rs190.40	Rs2.07	107.55%	Rs137.37	Rs190.43						
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Value Trades Excel Tool

Sample data inserted and formatted successfully!

API Key

Enter your API Key

Save

Value Trades Functions

Enter Cell Value of Symbol

Name

Insert Formula

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Sheet1

Ready

Accessibility: Good to go

We're starting the add-ins runtime, just a moment...

100%